## Business Assessment

Assessments provide a framework to learn more about yourself. You will find you have natural aptitudes for many areas of your work and your life - typically, these are the areas you find most meaningful in life. You may also find some areas which need improvement. Once you have completed the assessment you can make conscious decisions for how you will spend your time.

| Business Assessment | Excellent | Good | Average | Needs Some <br> Work | Needs <br> Improvement |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Written Business Plan for the next 90 Days |  |  |  |  |  |
| Workable Business Plan for the next 90 Days |  |  |  |  |  |
| Strategic Clarification of your Goals |  |  |  |  |  |
| Daily Activity Level |  |  |  |  |  |
| Professional Competency |  |  |  |  |  |
| Business writing skills (letters, proposals, contracts) |  |  |  |  |  |
| Knowledge of technology (Outlook, Excel, Word, PowerPoint) |  |  |  |  |  |
| Marketing strategy (compelling story - crushing offer) |  |  |  |  |  |
| Distinctive branding |  |  |  |  |  |
| Indentifable brand image (brochures, letter head, website) |  |  |  |  |  |
| Financial understanding (P\&L, balance sheet, cashflow) |  |  |  |  |  |
| One-on-one communication skills |  |  |  |  |  |
| Public Speaking Skills |  |  |  |  |  |
| Business etiquette |  |  |  |  |  |
| Time Management \& Organization Assessment |  |  |  |  |  |
| Do you have a written daily plan of action? |  |  |  |  |  |
| Are you effectively using repeatable processes \& systems? |  |  |  |  |  |
| Is your work space organized and clutter free? |  |  |  |  |  |
| Method to prioritize and accomplish Unfinished Tasks |  |  |  |  |  |
| Planning complex tasks and executing them |  |  |  |  |  |
| Ability to start and fully finish every task |  |  |  |  |  |
| Work / Life Balance |  |  |  |  |  |
| Do you have the appropriate time to accomplish those tasks? |  |  |  |  |  |
| Personal Assessment |  |  |  |  |  |
| Understanding of Purpose, Passion and Driving Force |  |  |  |  |  |
| Defined values and knowlege of what is most important |  |  |  |  |  |
| Personal goals for life |  |  |  |  |  |
| Do you have a clear vision of where you will be in 90 days? |  |  |  |  |  |
| Listening skills |  |  |  |  |  |
| Emotional intelligence |  |  |  |  |  |
| Overall health |  |  |  |  |  |
| Exercise |  |  |  |  |  |
| Weight |  |  |  |  |  |
| Sleep |  |  |  |  |  |
| Stess level |  |  |  |  |  |
| Relationships |  |  |  |  |  |

